













RESEARCH QUESTION



"To what extent can **CSH practices** in the **Belgian football** competition be of **added value** for both **football clubs** and the **inviting companies**. How can they **improve** their approach towards hospitality to create a **win-win** for all parties involved?"



METHODOLOGY

Literature research



- Semi-structured interviews:
 - Experts
 - Clubs
 - Sponsors







OBJECTIVES CSH

Companies

- 1. Building relationships with existing, profitable clients
- 2. Attracting new clients
- 3. Brand activation
- 4. Gathering & Delivering information through informal contact
- 5. Offering exclusivity & Avoiding customer churn
- 6. Fun & Entertainment



OBJECTIVES CSH

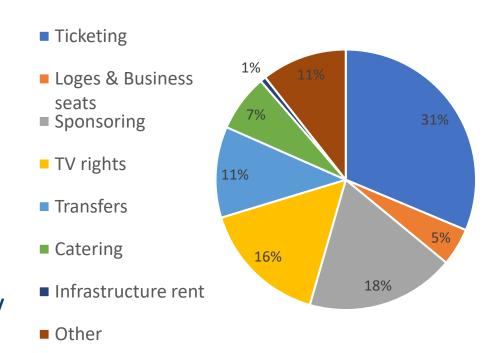
Clubs

- 1. Stadium revenues
- 2. Networking
- 3. Attracting different target groups



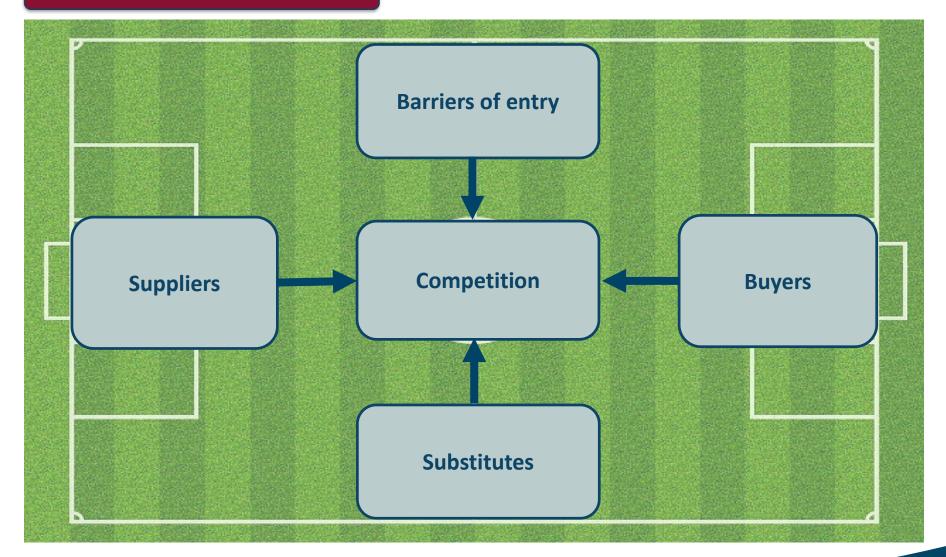
MARKET SIZE

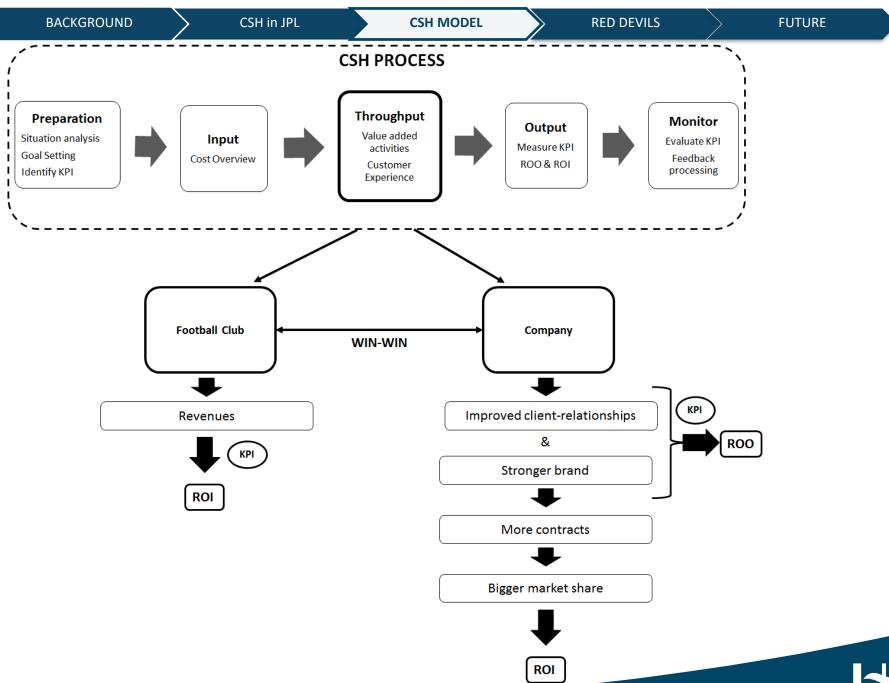
- Aggregated estimation
- How?
 - Lower boundary
 - Upper boundary
 - Realistic lower boundary
- Validated with Deloitte study



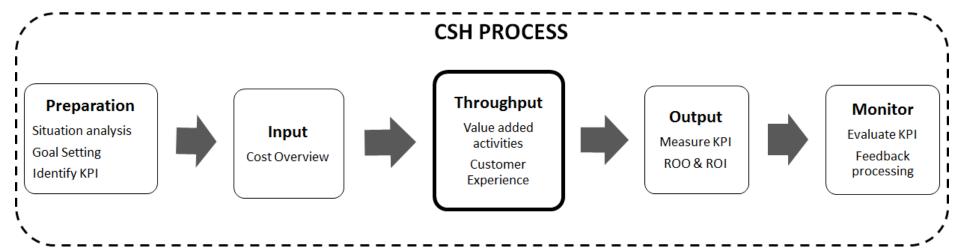
Conclusion: Market size CSH in JPL (2016-2017): € 63 - € 72 million

MICHAEL PORTER – 5 FORCES

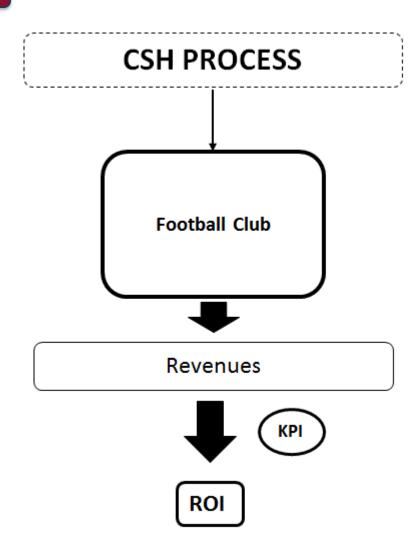




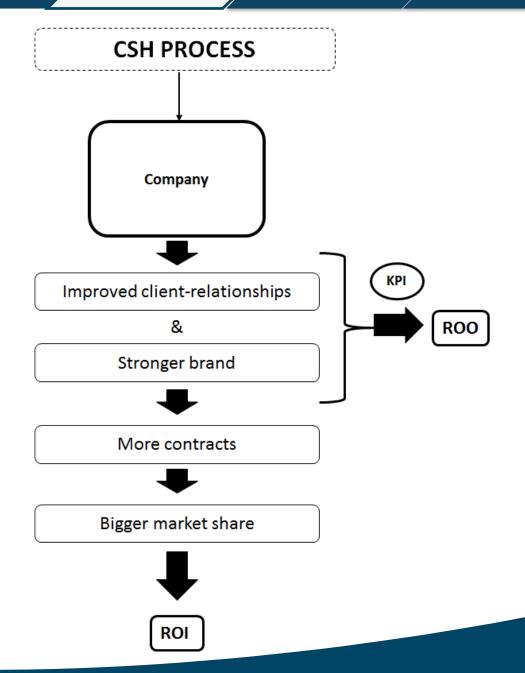
CSH PROCESS



FOOTBALL CLUB



COMPANY





CASE STUDY – RED DEVILS

Similarities

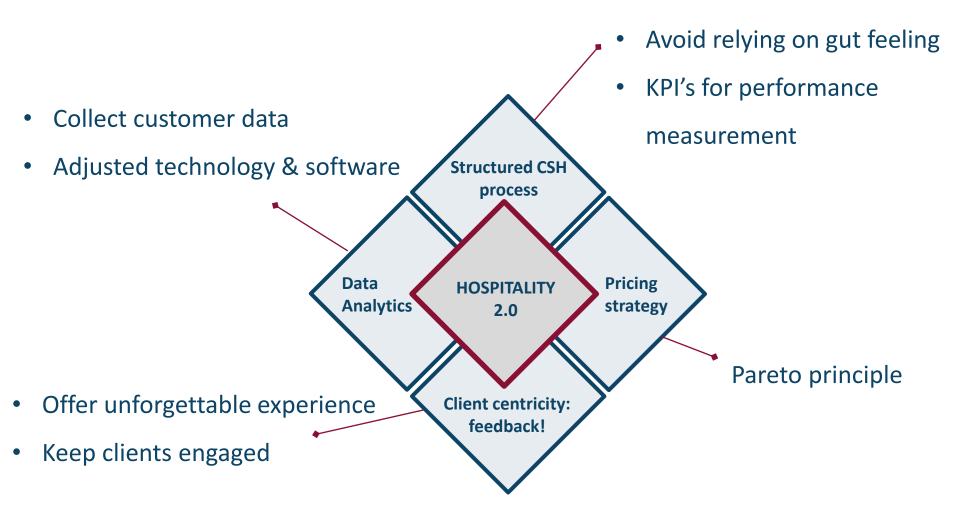
- CSH concept
- CSH objectives of buyers
- Lack of feedback

Differences

- Business Model
- Location choice
- Matchday revenues
- Segmentation & Exclusivity
- CSH objectives of supplier



RECOMMENDATIONS



CONCLUSION

- Estimated market size: €63 €72 million
- Innovation is needed!
- Evolve towards Hospitality 2.0
 - 1. Follow a structured <u>CSH Process</u>
 - 2. Collect & Analyse the data
 - 3. Pricing strategy: Pareto principle
 - 4. Unforgettable & Unique experience
 - 5. <u>Client</u> centrality: ask feedback



- 1. Preparation (KPI's)
- 2. Input
- 3. Throughput
- 4. Output
- 5. Monitor

THANK YOU FOR YOUR ATTENTION! QUESTIONS?

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